



OPEN MEETING

REGULAR MEETING OF THE THIRD LAGUNA HILLS MUTUAL LANDSCAPE COMMITTEE*

**Thursday, November 2, 2023 at 9:30 a.m.
24351 El Toro Road, Laguna Woods, CA
Board Room and Virtual with Zoom**

Laguna Woods Village owners/residents are welcome to participate in all open committee meetings in-person and virtually. To submit comments or questions virtually for committee meetings, please use one of the following options:

1. Join the committee meeting via Zoom by clicking this link:
<https://zoom.us/j/92325659805>
2. Via email to meeting@vmsinc.org any time before the meeting is scheduled to begin or during the meeting. Please use the name of the committee in the subject line of the email. Name and unit number must be included.

NOTICE AND AGENDA

This Meeting May Be Recorded

1. Call Meeting to Order
2. Approval of the Agenda
3. Approval of the Meeting Report from October 11, 2023
4. Remarks of the Chair
5. Department Head Update
 - a. Project Log
 - b. Water Use Comparison
 - c. Tree Work Status Report
 - d. Habitat Restoration Services
6. Member Comments
7. Response to Member Comments
8. Items for Discussion and Consideration
 - a. Owl Box Pilot Program
 - b. Wildflower Pilot Program
 - c. Landscape Manual
 - d. Urban Forest Management Plan

9. Items for Future Agendas: *All matters listed under Future Agenda Items are items for a future committee meeting. No action will be taken by the committee on these agenda items at this meeting.*

10. Committee Member Comments

11. Date of Next Meeting: Thursday, December 7, 2023 at 9:30 a.m.

12. Adjournment

*A quorum of the Third Board or more may also be present at the meeting.

Ira Lewis, Chair
Kurt Wiemann, Staff Officer
Megan Feliz, Landscape Administrative Assistant
Telephone: 949-268-2565



OPEN MEETING

**REGULAR MEETING OF THE THIRD LAGUNA HILLS MUTUAL
LANDSCAPE COMMITTEE**

**Wednesday, October 11, 2023 at 1:30p.m.
BOARD ROOM/VIRTUAL MEETING
Laguna Woods Village Community Center, 24351 El Toro Road**

REPORT

COMMITTEE MEMBERS PRESENT: Chair- Ira Lewis, Ralph Engdahl, Mark Laws

COMMITTEE MEMBERS ABSENT: Jules Zalon

OTHERS PRESENT: None

ADVISORS PRESENT: None.

STAFF PRESENT: Kurt Wiemann, Megan Feliz, Jayanna Abolmoloki

1. Call Meeting to Order

Chair Lewis called the meeting to order at 1:30 p.m.

2. Approval of Agenda

Director Laws made a motion to approve the agenda. Director Engdahl seconded. The meeting agenda was approved by unanimous consent.

3. Approval of the September 7, 2023 Report

Director Laws made a motion to approve the meeting report. Director Engdahl seconded. The committee was in unanimous support.

4. Remarks of the Chair

Chair Lewis had no remarks.

5. Department Head Update

Mr. Wiemann informed the Committee that crews are currently mowing twice per month.

5a. Project Log

Mr. Wiemann discussed the provided Project Log in detail. Members made comments and asked questions.

5b. Water Use Comparison

Mr. Wiemann asked if the Committee had any questions on the report; none were asked.

5c. Tree Work Status Report

Mr. Wiemann asked if the Committee had any questions on report; none were asked.

6. Member Comments

Four comments were made. Topics included the following:

- Fruit trees
- Overgrown trees
- Unit specific landscaping requests

7. Response to Member Comments

Mr. Wiemann and members of the Committee responded to the comments.

8. Items for Discussion and Consideration

8a. Tree Removal Request: 3135-B

Director Laws made a motion to accept staff recommendation to approve the removal of one Canary Island Pine Tree located at 3135-B. Director Engdahl seconded. The motion passed unanimously.

8b. Fruit Tree Policy

Director Laws made a motion to approve the Fruit Tree Policy with adjustments discussed among the Committee. Chair Engdahl seconded. The motion passed unanimously.

8c. Owl Box Pilot Program

Discussion ensued among the Committee. The Committee directed staff to bring an analysis on cost per box installation and potential locations where to install using the current bait box locations and any other pertinent information gathered from informed sources.

the project with comparison to bait boxes to the next meeting

8d. Two Wildflower Pilot Programs

Discussion ensued among the Committee. They agreed to disregard picture number two, due to specifics of the location. The Committee directed staff to write a report on the potential project with photos of the area, and cost details to the next meeting.

8e. 90% Draft Urban Forest Management Plan

Mr. Wiemann informed the Committee that the 100% draft will be distributed to them as soon as it is available to prepare for discussion and a vote at the next meeting.

8f. Landscape Manual

Committee directed staff to have it reviewed by Ellyce Rothrock, Media and Communications Manager, and bring it back to next meeting for discussion.

9. Items for Future Agendas

- Landscape Manual
- Owl Boxes
- Wildflower Pilot Program
- Urban Forest Management Plan

10. Committee Member Comments

No comments were made.

11. Date of Next Meeting: Thursday, November 2, 2023, at 9:30 a.m.

12. Adjourned at 2:56 p.m. to closed session

Ira Lewis

Ira Lewis (Oct 19, 2023 15:36 PDT)

Ira Lewis, Chair

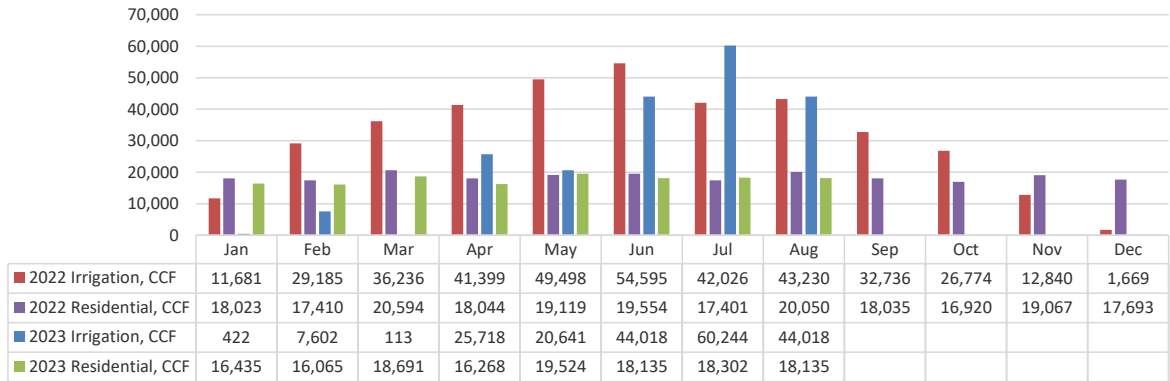
Kurt Wiemann, Staff Officer

Megan Feliz, Landscape Administrative Assistant

949-268-2565

Third Mutual Landscape Project Log November 2023									
Project	Contractor	Description	Status	Estimated Completion	Completion	Budget Status	Budget	YTD*	Balance
Tree Maintenance	Great Scott Tree Services, Inc.	The annual program, a combination of contracted work and in-house staff, working on a 5 year species-based trim cycle. Contractor performs mainly scheduled annual maintenance and isolated removals. Staff crew focuses on customer service.	Contracted tree crews trimmed 2,342 trees, removed 34 and planted 4 trees.	Annual Program	95%	97%	\$503,120	\$ 487,265.19	\$15,855
	In-House Tree Crew		As of September 30, 2023, the in-house crew trimmed 437 trees, removed 101 and planted 18 trees.		76%	76%	\$396,694	\$301,748	\$94,946
Landscape Modernization	Staff	Elimination of highest water using turf areas; replacing with water efficient landscapes. Replacing old, end of useful life plant material using drought tolerant where appropriate	On-going annual project using in-house crews. First list of committee approved locations completed.	Annual Program	80%	52%	\$195,650	\$101,771	\$93,879
Slope Maintenance Outsourced	Mission Landscape	Annual Maintenance	In progress, on schedule.	Annual Program	70%	61%	\$523,765	\$321,978	\$201,787
Fire Risk Reduction	Mission Landscaping/FRS/Staff	Project includes the removal of vegetation with a high risk of fire.	Awarded Contract to FRS (Dudek) for Fire Fuel Reduction/Habitat Enhancement. Project started early July 2023. Mission working on OCFA punchlist.	Annual Program	15%	16%	\$180,000	\$28,064	\$151,936

Third Mutual Water Consumption 2022 - 2023 Trends



Third Mutual Off Schedule Tree Work						
Date	Manor	Description	Tree Type	Labor Hours	Reason	Decision Level
10/2/2023	5346	Hanger	Silver Dollar	4	Hanger in canopy	Staff
10/2/2023	2404	Trim	3 Queen Palms	3	Full trim	Staff
10/2/2023	2404	Trim	3 Queen Palms	3	Full trim	Staff
10/2/2023	2404	Trim	3 Queen Palms	3	Full trim	Staff
10/2/2023	2404	Trim	2 Queen Palms	3	Full trim	Staff
10/2/2023	3160	Hanger	2 King Palms	3	Hanger in canopy	Staff
10/2/2023	3102	Clearance	Liquid Amber	2	Clear, end weight	Staff
10/2/2023	5393	Trim	Queen Palm	3	Full trim	Staff
10/2/2023	3128	Clearance	Carob	4	Clear, end weight	Staff
10/2/2023	3371	Hanger	Silver Dollar	4	Hanger in canopy	Staff
10/3/2023	5512	Hanger	Magnolia	2	Hanger in canopy	Staff
10/3/2023	5510	Hanger	Island Pine	3	Hanger in canopy	Staff
10/3/2023	966	Trim	Guadalupe Palm	4	Full trim	Staff
10/3/2023	966	Trim	Mediterran Palm	2	Full trim	Staff
10/5/2023	3496	Removal	Edible Fig	3	In decline	Staff
10/6/2023	3269	Hanger	Silk Oak	3	Hanger in canopy	Staff
10/6/2023	3290	Hanger	Silk Oak	3	Hanger in canopy	Staff
10/6/2023	3325	Trim	Silk Oak	6	Full trim	Staff
10/6/2023	5489	Trim	Liquid Amber	4	Full trim	Staff
10/6/2023	3292	Clearance	Cypress Myrtle	2	Clear, end weight	Staff
10/6/2023	3352	Hanger	Ficus Benjamina	3	Hanger in canopy	Staff
10/6/2023	5395	Trim	3 Liquid Amber	6	Full trim	Staff
10/9/2023	5480	Removal	African Sumac	6	In decline	Staff
10/9/2023	5483	Clearance	Rusty Leaf	2	Clear, end weight	Staff
10/9/2023	5035	Trim	Aleppo Pine	4	Full trim	Staff
10/9/2023	5486	Clearance	Bottlebrush	2	Clear, end weight	Staff
10/9/2023	5500	Clearance	Canary Island Pine	3	Clear, end weight	Staff
10/9/2023	5517	Clearance	Magnolia	2	Clear, end weight	Staff
10/9/2023	5521	Clearance	Magnolia	2	Clear, end weight	Staff
10/9/2023	5342	Clearance	Carrotwood	4	Clear, end weight	Staff
10/9/2023	3017	Clearance	Cypress Myrtle	1	Clear, end weight	Staff
10/10/2023	5436	Clearance	Magnolia	2	Clear, end weight	Staff
10/10/2023	3025	Removal	Cypress Myrtle	3	In decline	Staff
10/10/2023	2263	Hanger	White Mulberry	4	Hanger in canopy	Staff
10/10/2023	2249	Hanger	Stone Pine	5	Hanger in canopy	Staff
10/10/2023	2358	Clearance	Sargent Cypress	4	Clear, end weight	Staff
10/10/2023	5503	Trim	Guajava	2	Full trim	Staff
10/10/2023	2292	Removal	Juniper	3	In decline	Staff
10/10/2023	2361	Clearance	Weeping Fig	3	Clear, end weight	Staff
10/10/2023	2306	Clearance	Weeping Fig	3	Clear, end weight	Staff
10/11/2023	2280	Trim	Cypress Myrtle	4	Full trim	Staff
10/11/2023	3156	Clearance	Olive tree	3	Clear, end weight	Staff
10/11/2023	3163	Clearance	Orchid Tree	2	Clear, end weight	Staff
10/11/2023	2225	Trim	King Palm	2	Full trim	Staff
10/11/2023	3305	Trim	Bushy Yate	10	Full trim	Staff
10/11/2023	3217	Removal	Liquid Amber	4	In decline	Staff
10/11/2023	3216	Trim	Liquid Amber	4	Full trim	Staff
10/11/2023	3357	Clearance	Cypress Myrtle	2	Clear, end weight	Staff

10/11/2023	3357	Clearance	Bottlebrush	2	Clear, end weight	Staff
10/11/2023	5429	Trim	Austrialian Willow	5	Full trim	Staff
10/11/2023	3486	Clearance	Liquid Amber	2	Clear, end weight	Staff
10/12/2023	4002	Trim	Liquid Amber	11	Full trim	Staff
10/12/2023	4002	Trim	Queen Palm	3	Full trim	Staff
10/12/2023	4010	Clearance	Dessert Gum & Cypress Myrtle	5	Clear, end weight	Staff
10/12/2023	4003	Trim	Red Flowering Gum	4	Full trim	Staff
10/12/2023	4004	Hanger	Fern Pine	2	Hanger in canopy	Staff
10/12/2023	4010	Hanger	Wilson Holly	2	Hanger in canopy	Staff
10/12/2023	5064	Trim	Atlas Cedar	4	Full trim	Staff
10/12/2023	5283	Clearance	Cypress Myrtle & Magnolia	3	Clear, end weight	Staff
10/12/2023	5307	Clearance	Stone Pine	3	Clear, end weight	Staff
10/13/2023	3240	Removal	White Birch	2	In decline	Staff
10/13/2023	2117	Tranch Roots	Flame Tree	1	Tranch Rooms	Staff
10/13/2023	5179	Tranch Roots	California Pepper	3	Tranch Rooms	Staff
10/13/2023	5192	Tranch Roots	Orange Tree	2	Tranch Rooms	Staff
10/13/2023	2247	Clearance	Edible Loquat	2	Clear, end weight	Staff



Laguna Woods Village®



Landscape Maintenance Manual

Third Laguna Hills Mutual

Revised October 2023

This landscape manual is an informative guide meant to provide information to residents on how landscaping and related programs are managed in Laguna Woods Village. It is a resource to assist residents in understanding how landscaping is maintained and what landscaping-related tasking the mutual permits residents to perform around their residences.

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FOR MORE INFORMATION

<https://www.lagunawoodsvillage.com/residents/third-laguna-hills-mutual/documents>

VILLAGE LANDSCAPE OVERVIEW

Laguna Woods Village is an active senior residential community of 3.8 square miles with more than 640 acres of maintained landscape. The urban forest within the Village includes nearly 33,000 trees, of which more than 30,000 are maintained by the mutual. All landscaped areas are maintained by Village Management Services Inc. (managing agent). Irrigation water for the landscape is provided by El Toro Water District, which delivers both potable and recycled water to Village irrigation systems.

Landscaping crews perform turf area maintenance on a seasonally adjusted cycle, which varies every week to every three weeks, depending on the time of year. Crews typically prune slopes and shrubs annually and perform more frequent light trimming on a quarterly cycle. During summer months, they focus on turf maintenance with only light maintenance of shrub beds. In the cooler months, their focus returns to shrub beds with crews visiting the residential buildings more often.

Clubhouses and other community facilities receive more frequent landscape and grounds maintenance to maintain the appearance of these high-use facilities.

Trees are inspected and trimmed on a five-year species-based cycle. Some tree species require more frequent trimming than others. For example, carrotwood and mulberry are trimmed every two years and magnolias and some pines every five.

Computer-controlled irrigation systems use an onsite weather station to adjust watering to meet plant needs based on current weather conditions. Water conservation has become a way of life in the Village, with many turf reduction projects completed each year and high water-using plantings converted to water-efficient and/or California-friendly plant choices. Planters and open areas are topped with mulch to improve the soil, reduce moisture loss and to return nutrients back to the environment.

All green waste generated from the maintenance of Village landscaped areas and trees is composted onsite and returned as mulch, resulting in nearly 100% recycling.

Schedules, scope of work and maintenance methods are subject to change.

Landscaping Services Department Contact Information

For landscaping requests or concerns, or to contact staff, email residentservices@vmsinc.org or call 949-597-4600.

For scheduling information visit
lagunawoodsvillage.com/news/category/landscape.

THE ROLE OF THE LANDSCAPING SERVICES DEPARTMENT

What the Landscaping Services Department DOES Perform

1. Communicate schedules for various landscape maintenance activities for each mutual on the Village website at lagunawoodsvillage.com/news/category/landscape.
2. Provide periodic mowing and edging of turf, based on seasonal needs.
3. Provide periodic pruning of shrubs and trees in planters and on slopes in common areas.
4. Fertilize turf and shrub areas when appropriate.
5. Manage pests through integrated pest management techniques and the application of the least toxic materials available to control insects, weeds, diseases and rodents.
6. Address trees, shrubs or other plant materials that are not performing well. Remove and replace trees and shrubs as needed.
7. Schedule and maintain irrigation systems to provide sufficient moisture for plant health, reduce water waste and meet state and/or local water conservation mandates.
8. Collect and process green waste into mulch or compost common-area landscape use.
9. Remove debris from walkways during scheduled mowing and landscape maintenance programs.

What the Landscaping Services Department DOES NOT Perform

1. Substitute, rearrange or change basic landscaping at individual resident requests.
2. Change the irrigation system by adding or altering equipment at individual resident requests.
3. Set irrigation system schedules to comply with individual resident requests.
4. Maintain or help maintain plantings in a private patio or other exclusive-use common area.
5. Permit any member of a landscaping maintenance crew to provide personal gardening services to residents.

Turf Maintenance

Turf maintenance responsibilities consist of approximately 165 acres in Third Mutual.

Turf maintenance consists of the following:

- Cutting grass using mulching mowers, which cut the grass into fine particles and leave them in place.
- Mulching grass to further reduce fertilizer requirements by recycling nutrients stored within grass clippings, reducing labor and materials costs. Grass mulching also greatly reduces costs by eliminating the need to bag and dispose of waste.
- Mowing all turf areas, scheduled per seasonal growth requirements.
- Edging sidewalks and trimming turf edges every other mowing cycle.
- Blowing mowing-generated debris off of hardscape.
- Repairing and reseeding turf as needed and/or requested, mostly in cooler months due to water requirements of new plantings.
- Responding to nonchargeable resident requests pertaining to turf maintenance such as leaf cleanup, reseeding, etc.

The mowing cycle schedule is adjusted seasonally throughout the year to respond to growing conditions. During summer growing months, the mowing cycle may be completed every seven to nine days. During spring and fall, slower turf growth allows for a cycle approximately every nine to 14 days. During winter, intervals of 14 to 21 days are common. During periods when mowing cycles are extended, staff time is directed to other tasks that are more appropriate for that season, such as planting and turf repairs, or tasks that may not be seasonally driven, such as

mulch application. Turf repair slows in the summer and is usually done only in emergency situations due to the increased water and care needed to establish new growth during the heat of summer.

Shrub-Bed Maintenance

Crews perform shrub-bed maintenance on approximately 83 shrub-bed acres in Third Mutual. Shrub-bed maintenance consists of:

- Selective pruning, rather than shearing, which is practiced on most woody perennials, leaving the plant with more blossoms, a more natural appearance and less new growth.
- Raking and removing trimming debris and dead plant material.
- Weeding, both chemically and mechanically, using mutual-approved safe herbicides. No RoundUp is used in the community.
- Mulching with mulch made on-site with green waste produced within the community. Using mulch produced from waste generated on-site, in addition to the big cost savings in waste hauling and mulch purchases, reduces the introduction of new weeds and pests into the community. Replanting of unhealthy and dead plant material with plant stock grown in our own on-site nursery.
- Edging turf adjacent to sidewalks, done in alternate weeks coinciding with the turf maintenance program.

Landscaping crews visit each building four times a year. Service levels for the maintenance cycle performed by staff are based as closely as possible to seasonal requirements; less shrub-bed maintenance is done during summer while staff focuses on turf maintenance. Shrub-bed maintenance frequency increases during cooler months. Grounds maintenance staff is responsible for the installation of replacement plantings due to failure of the existing material, overgrowth of existing plants or damage to plants during painting or building repair work.

Irrigation

The irrigation work center oversees irrigation controllers in Third Mutual. A central irrigation computer manages these controllers and determines and transmits all necessary scheduling information to them via cellular networks. The system is weather sensitized and adjusts watering schedules based on daily fluctuations in plant evapotranspiration rates. It also makes adjustments to accommodate water conservation and water supply shortage ordinances, and grounds maintenance work.

Crews regularly perform system checks of the entire community to evaluate the operation of the system and to troubleshoot and repair any damaged or failed irrigation equipment. If you notice irrigation leaks or dry spots, contact Resident Services at 949-597-4600 or residentservices@vmsinc.org during normal business hours.

Portions of the irrigation system are the original design that was installed when the community was developed. Areas of poor coverage and low water pressure still exist because of the age of those portions of the original system. The purpose of spot retrofitting is to replace and improve areas of the original irrigation system by redesigning and replacing irrigation system hardware, including piping, sprinklers and valves. Crews usually complete shrub-bed maintenance spot-retrofit work after removing old plants and before planting new ones in areas where the renovation program has not been completed or to prevent irrigation runoff to storm drains.

THE ROLE OF THE RESIDENT

All grounds outside the walls of a building, a contiguous patio or in the atriums of the Garden Villa buildings, are common landscape property and fall under the rules and regulations stated herein, unless they are an approved alteration. Now let's look at residents' responsibilities.

To assist residents in their role and responsibility in helping to keep Village landscaping looking its best, residents must:

- Submit a landscape request form with a planting plan, including plant species, for any proposed planting or any alteration of any common area to the Landscaping Services Department for review and written approval prior to making any changes. Failure to do so may result in citation, fines and financial reimbursement of any costs associated with the restoration of mutual landscaping. Do not submit a landscape request form for maintenance requests or plant replacement. Instead contact Resident Services during normal business hours at 949-597-4600 or residentservices@vmsinc.org.
- Obtain signatures on the landscape request form indicating approval from **all neighbors directly affected by your request** for all proposed changes to the existing landscape. Common areas belong to everyone.
- Maintain any plantings that have been accepted as nonstandard landscape, including fruit trees. Residents are responsible to maintain all such landscape materials.
- Notify Landscaping Services if you cannot or do not wish to continue to maintain nonstandard landscape. The nonstandard landscaping may be removed and replaced as a chargeable service.
- Notify Landscaping Services if you cannot maintain any fruit trees for which you are responsible. These can be removed at no cost to the member.
- Notify Landscaping Services if you do not wish to have specific plants, shrubs or small patio trees adjacent to your manor cultivated, pruned or maintained by Landscaping Services. The program is initiated through Resident Services as a request to meet with a landscape supervisor to evaluate the practicality of the request.
- Do not plant/alter or have your gardener plant/alter any common area, including slopes, clear areas around trees or in the turf of the common area. These areas are not available for private maintenance. Fencing, rocks, art or other items shall not be placed in common areas without written approval.
- Do not remove plantings without approval from Landscaping Services.
- Do not place materials such as stepping stones, edging materials, potted plants, statuary or any other item (including hoses, hose reels, patio furniture, etc.) in common areas. These items interfere with landscape maintenance operations and may create a safety hazard. Landscaping Services will remove them as a chargeable service to the member responsible for their unauthorized placement.

If you would like to request services outside the routine maintenance provided, Landscaping Services may be able assist you. If you are unsure whether your request falls into this category, please contact Resident Services during normal business hours at 949-597-4600 or residentservices@vmsinc.org to initiate the process.

MEMBER-MAINTAINED LANDSCAPING (YELLOW STAKE PROGRAM)

The former yellow stake program, which ended for Third Mutual in September 2018, provided an option for residents to install and maintain the planting areas immediately adjacent to their manor, either personally or through an outside maintenance service. Although the program has ended, residents are still required to maintain the plantings. Full responsibility includes, but is not limited to, fertilizing, pruning and removing plant waste/debris.

The mutual may intercede if the appearance or care level of the private plantings is considered substandard, or if any dispute between residents arises. Landscape continues to be considered common property and member-maintained landscape privileges may be revoked. Failure to maintain private plantings will be subject to removal and replanting with standard landscape material. This work will be accomplished after notice to the member and will be completed as a chargeable service.

All new requests for approval of personal plantings require approval by the landscape committee via the landscape request form.

This responsibility does not end upon transfer of a unit. The seller must disclose the yellow stake or private plantings as an alteration and formally obtain acceptance from the buyer prior to close of escrow. If the buyer does not accept responsibility, the seller must restore the area to standard planting prior to close of escrow. If the buyer accepts the member-maintained yellow stake program, they will be bound by all the rules governing the previous owner.

Contact Landscaping Services at 949-597-4600 or residentservices@vmsinc.org with questions.

USE OF PRIVATE GARDENERS, LANDSCAPERS AND PEST CONTROL OPERATORS

Members must maintain the landscaping within their exclusive-use common area. If a member hires an outside provider for any authorized work, they must confirm that the person or company is insured for workers' compensation, liability and auto prior to initiation of work. Residents considering the use of private gardeners should check references to ensure they are reliable and experienced.

Only authorized employees or contractors of the managing agent may access, alter or operate the mutual-owned irrigation systems or any water source not metered directly by the affected unit. No gardeners, landscapers or other vendors hired by the resident may access water sources or make any changes to mutual-owned sprinklers. Unauthorized use of water or alterations made to irrigation systems is prohibited and may result in citation, fines and financial reimbursement of any costs associated with the repair or restoration of mutual irrigation equipment.

Similarly, no privately hired vendor may apply any fertilizers or pesticides (insecticides, snail bait, rodent bait, ant control materials, fungicides, etc.), or treat any area on the exterior portion of a unit or the landscape around it, without written permission from the managing agent. All proposed pest control operators and/or gardeners must provide copies of all licenses and insurance required by law when requesting approval prior to any application of materials.

TREE PROGRAM

Laguna Woods Village has a wide variety of large mature trees. These are a tremendous asset to the community and improve the quality of life for all residents. All tree maintenance is performed by Landscaping Services under the direction of a certified arborist.

Outside contractors and private gardeners who perform work for members within the community may not plant or prune any tree in common areas without the prior written approval of the mutual's landscape committee.

Inspection and trimming of Village trees is performed on a regular five-year species-based schedule, per International Society of Arboriculture standards. Trees are pruned whether they are original plantings or approved resident plantings. Member-maintained trees are not pruned or maintained.

Trees are removed by Landscaping Services only if they are dead, diseased, dying, pose a foreseeable risk of damage to property or injury to persons or are actively causing damage to buildings, structures or underground utilities, excluding irrigation. Trees will not be removed for dropping excessive litter (leaves, needles, flowers, fruit, cones, etc.). Trees will not be topped or removed to establish, increase or preserve views (see Exhibit B – Tree Topping Resolution on page 23).

Members may request tree removal by contacting Resident Services to obtain a landscape request form or through the Laguna Woods Village website (see sample form, Mutual Landscape Request Form, page 13). The form must be completed in its entirety, including the **signatures of surrounding manor owners affected by the potential removal of the tree**. If the removal request does not meet the criteria outlined above, it will be sent to the mutual landscape committee for determination. If a tree removal is approved, it is typically removed within 60 days. Emergency situations are handled on a case-by-case basis.

Landscape committees are comprised of appointed directors from the governing board of the affected mutual. They will review the resident's request and work to find a solution (see Mutual Landscape Request Form Sample for more information, page 11).

Tree Program FAQ

Q: What is the trimming cycle?

A: All trees will be trimmed on a rotating six-year species-based protocol. This protocol is in place to properly maintain both the beauty and health of the tree stock in the community. It is designed to reduce the foliage of the trees by 25%, thereby reducing off-schedule trimming requests and reducing storm damage to overgrown trees.

Q: What is the procedure for tree removals?

A: Members may request tree removal by submitting a landscape request form. Keep in mind, per the resolution, "unless there is a purposeful reason, trees should not be removed merely because they are messy, or because of

residents' personal preferences concerning shape, color, size or fragrance. Trees should not be removed because of view obstruction."

Q: Who pays to remove the tree?

A: The landscape committee may approve the removal of a tree at the expense of the mutual or at the expense of the requesting party.

Q: Will the tree be replaced?

A: Following removal, a tree may be replaced if there is sufficient space and need. The landscape affected by the removal will be repaired and a replacement tree (if appropriate) will be replanted within 90 days of the removal of the tree. The cost would be borne by mutual or the member/shareholder as determined by the landscape committee.

Q: Do I need to wait six years to have the tree by my unit trimmed?

A: Although the program is referred to as a five-year program, the majority of the trees are trimmed every two to four years. Off-schedule trimming may be provided if there is an emergency or urgent need; otherwise, trees are not trimmed until they are scheduled.

Q: Can I have the tree by my unit trimmed as a chargeable service?

A: Typically, tree trimming is not provided as a chargeable service. Unique situations will be considered by the arborist and the landscape committee on a case-by-case basis.

CHARGEABLE SERVICE PROGRAM

The chargeable service program provides limited, specialized/nonstandard services to community residents who supplement routine maintenance provided by Landscaping Services (see "The Role of the Landscaping Services Department," page 4).

To request services in addition to those already listed, residents may contact Resident Services at 949-597-4600 or residentservices@vmsinc.org for a landscape supervisor to review the requested work and develop a cost quotation for resident approval.

Residents must not ask any member of a landscape maintenance crew for individual service. All requests must be made through Resident Services. Staff time is to be used for the benefit of all residents. Employees are not allowed to accept tips or to perform work during or after hours for individual residents.

WATER MANAGEMENT

Water should be used wisely and sparingly. In the Village, landscaped areas are irrigated with potable water (drinking-water quality) or recycled water (not suitable for consumption). Do not consume irrigation water. DO not water plants by hose; use a watering can. State law prohibits the use of water to wash patios, sidewalks or other hard surfaces. Ensure an automatic shutoff nozzle is affixed to your hose.

Residents must comply with all legal directives from the State of California, El Toro Water District, Laguna Woods Village or other agencies with authority to impose water conservation mandates or restrictions during periods of drought. Any water use restrictions will be posted on the Village website at www.lagunawoodsvillage.org.

Do not tamper with sprinklers or irrigation controllers (timers), or access mutual water sources. To report dry landscape, water leaks, damaged sprinklers or other problems with irrigation systems, please contact Resident Services at 949-597-4600 or residentservices@vmsinc.org. For emergency service after 4 p.m. on weekdays or on weekends, call Security Services at 949-580-1400.

Patios are exclusive-use common areas, but occasionally may be the only source of water for Landscaping Services staff to use when installing new plants. Crews are instructed to be considerate of residents' privacy and property. However, when necessary, staff must be allowed access to all exterior water sources, which may include those in exclusive-use common areas.

SAFETY

Safety is the No. 1 priority in the Village. Your assistance is vital to keeping the areas around manors free of hazards. Participate in keeping your neighborhood safe by reporting problems such as:

- Raised or broken concrete walkways or driveways
- Holes in turf areas
- Low-hanging or broken tree branches
- Foliage or branches close to fireplace chimneys or brushing against windows, eaves or roofs
- Inappropriately placed objects on sidewalks, balconies or patio walls, such as statuary, pots, hanging plants or vines
- Excessively wet areas or persistent ponding water
- Any item blocking an exit, stairwell or other pedestrian path of travel

If you become aware of any potential safety hazard, please notify Resident Services at 949-597-4600 or residentservices@vmsinc.org. For emergency service after 4 p.m. or on weekends, call Security at 949-580-1400.

REQUEST FORMS AND APPEAL PROCESS

If you would like to request a change to the plants around your manor, please request assistance from your landscape supervisor by contacting Resident Services at 949-597-4600 or residentservices@vmsinc.org.

Your area supervisor will either authorize the changes or advise you that your request will require approval from the mutual's landscape committee and supply the necessary forms.

The committee may visit your unit prior to deciding on your request. Once the committee reaches a decision, they will present it to your mutual's board of directors for action. You will be notified in advance of such meetings. You may appear in person at that time, should you wish to speak on your behalf.

MUTUAL LANDSCAPE REQUEST FORM SAMPLE

NOTE: Any changes to landscaping must be approved by the board prior to the start of any work. Obtain a landscape request form from Resident Services at 949-597-4600 or residentservices@vmsinc.org. Return the completed request form to Resident Services.

PLEASE NOTE: THIS FORM IS NOT INTENDED FOR ROUTINE MAINTENANCE REQUESTS

For all nonroutine requests, please fill out this form. Per the policy of your mutual, if your request falls outside the scope of the Managing Agent's authority, it will be forwarded to the mutual's landscape committee for review. If you are unsure whether your request falls into this category, please contact Resident Services at 949-597-4600 for assistance in making that determination.

PLEASE RETURN COMPLETED REQUEST FORM TO RESIDENT SERVICES.

Resident/Member/Shareholder Information

You must be an owner to request nonroutine Landscape requests.

Manor Number _____

Today's Date _____

Resident/Member Name _____

Telephone Number _____

Non-Routine Request

Please checkmark the item that best describes your request. If none apply, please checkmark "Other" and explain.

☐ Tree removal

☐ New landscape

☐ Off-schedule trimming

☐ Other (explain): _____

Reason for Request

Please checkmark the item(s) that best explain the reason for your request.

☐ Structural damage ☐ Sewer damage ☐ Overgrown ☐ Poor condition ☐ Personal preference

☐ Other (explain): _____

GUIDELINES:

- Structural/Sewer damage: Damage to buildings, sidewalks, sewer pipes, or other facilities may justify removal if corrective measures are not practical.
- Overgrown/Crowded: Trees or plants that have outgrown the available space may justify removal.
- Damaged/Declining health: Trees or plants that are declining in health will be evaluated for corrective action before removal/replacement is considered.
- Litter and debris: Because all trees shed litter seasonally, generally this is not an adequate reason to justify removal. However, if granted, removal/replacement may be at the resident's expense.
- Personal preference: Because one does not like the appearance or other characteristics of the tree or plant generally does not justify its removal. However, if granted, removal/replacement is usually at the resident's expense.

Description & Location of Request

Please briefly describe the situation and the exact location of the subject of the request (e.g., "roots of pine tree in front of manor XYZ are lifting the sidewalk"). Attach pictures as necessary.

Signatures of All Neighbors Affected By This Request

Because your request may affect one or more of your neighbors, it is imperative that you obtain their signatures, manor numbers, and whether they are for, undecided, or against this request.

Signature	Manor #	For	Undecided	Against

(Please attach a separate sheet if more signatures are necessary.)

Acknowledgement - Owner

By signing, you are acknowledging this request.

Owner's Signature

Owner's Name

OFFICE USE ONLY

MOVE-IN DATE: _____

DATE: _____ INITIALS: _____

530 _____ 540 _____

570 _____ LAST PRUNED: _____

RELANDSCAPED: _____

NEXT TIME: _____

TREE SPECIES: _____

COMMENTS: _____

TREE VALUE: _____ TREE REMOVAL COST: _____

Landscaping Resolutions and Policies

RESOLUTION – Tree Maintenance Policy

Resolution 03-21-10—Third Laguna Hills Mutual

WHEREAS, pursuant to the Governing Documents of Third Mutual, the Board of Directors is responsible for the management and upkeep of the common areas within, including the landscaping and trees;

WHEREAS, Third Mutual maintains over 12,000 trees with 224 different species, each having different growth rates;

WHEREAS, the Mutual adopted Resolution 03-19-06, Five-Year Species-Based Tree Trimming Policy, as the most efficient manner in which to maintain the Mutual's tree inventory and resources;

WHEREAS, under the policy, trees are maintained on a rotating five-year schedule with fast growing species trimmed as often as every two years and slower growing species are trimmed at five-year intervals;

WHEREAS, the Mutual receives numerous requests annually to trim or remove trees at intervals that differ from those set forth in the policy, and;

WHEREAS, Staff proposes the attached Tree Trimming Policy as a standard for staff and the Board to use when evaluating off-schedule requests for tree maintenance services.

NOW THEREFORE BE IT RESOLVED, effective February 16, 2021, that the Board of Directors of this Corporation hereby establishes the Tree Maintenance Policy attached to this resolution;

RESOLVED FURTHER, Resolution 03-18-58, adopted May 4, 2018, and Resolution 03-11-149 adopted September 20, 2011, are hereby superseded in their entirety and no longer in effect;

RESOLVED FURTHER, that the officers and agents of this corporation are hereby authorized on behalf of the Corporation to carry out this resolution.

TREE MAINTENANCE POLICY

Tree Topping

No trees shall be topped, with the following exceptions:

- Staff would be authorized to top a tree to treat or eliminate an insect or disease infestation.
- Staff would be authorized to top a tree that has already been topped and is deemed to not be a candidate for restoration trimming.

Trees shall not be topped to preserve, enhance or create a view.

Tree Trimming

Tree trimming is scheduled on a species-based five-year schedule; any tree trimming request outside of this schedule shall be considered off schedule.

- Off-schedule trimming shall not be considered to remove or reduce litter or leaf drop or to mitigate a nuisance.
- Trimming, whether on or off schedule, shall not be considered to preserve, enhance or create a view.
- Off-schedule trimming requests will be reviewed by a staff arborist and, if necessary, referred to the committee.
- Trimming requests for clearance to buildings or damage to infrastructure shall be performed at no cost to the owner.
- Off-schedule requests approved for the convenience of the requestor shall be performed as a chargeable service.

Tree Removal

Unless a purposeful reason exists, trees should not be removed merely because they are messy or because of residents' personal preferences concerning shape, color, size or fragrance.

- Trees shall not be removed to preserve, enhance or create a view.
- Trees that are damaging or will damage a structure, pose a hazard, diseased, in failing health or interfering with neighboring trees, will be considered for removal.
- Removal requests will be reviewed by a staff arborist and, if necessary, referred to the committee.
- Staff would be authorized to evaluate stands of trees in selected areas and recommend the selective removal of certain trees within the grouping while still preserving the overall look and intent of the grouped plantings. The Landscape Committee shall consider such recommendations.

Fruit-Tree Maintenance

Fruit-tree maintenance is the sole responsibility of the owner.

In order to reduce the attraction to rodents, fruit trees shall be maintained in the following manner:

- Ripe fruit shall be promptly harvested and not allowed to remain on the tree.
- Fallen fruit shall be promptly cleaned up and disposed of in closed containers.
- All tree limbs and foliage shall be maintained at 3 feet above ground level and provided adequate clearance for maintenance equipment and personnel.
- Rodent guards shall be installed on the lower 24 inches of the trunk.

If an owner is unable to properly maintain a fruit tree, the mutual will remove it at no cost to the owner.

RESOLUTION – Fruit Tree and Vegetables Policy

Resolution 03-19-94 – Revised September 17, 2019 – Third Laguna Hills Mutual

WHEREAS, fruit trees in the Common Area were planted by or at the request of Members as part of the discontinued “Yellow Stake” program;

WHEREAS, fruit trees are not maintained or trimmed by the Mutual and are the responsibility of the Member to maintain;

WHEREAS, the maintenance of fruit trees is passed on to new Members with the purchase of the residence;

WHEREAS, fruit trees and vegetable gardens are a known attractant and food source for wildlife and rodents, and unmaintained fruit trees exacerbate the problem and;

WHEREAS, two Garden Centers have been provided by the Golden Rain Foundation for the purpose of providing a place for residents to grow tomatoes or other crops.

WHEREAS, there has been a consistent increase in rodent activity over the past six years.

NOW THEREFORE BE IT RESOLVED, effective January 1, 2020, that the Board of Directors of this Corporation hereby prohibits the planting of any fruit trees in Common Area and requires Members to maintain existing fruit trees on Common Area and in Exclusive Use Common Areas;

RESOLVED FURTHER, the planting of vegetables in Common Area is prohibited;

RESOLVED FURTHER, to maintain the health and safety of the Members, fruit trees found to be unmaintained will be removed, with notice, by the Mutual;

RESOLVED FURTHER, existing fruit trees in Common Area are to be removed in the resale process;

RESOLVED FURTHER, Resolution 03-11-30, revised March 15, 2011, and Resolution M3-84-122, revised November 15, 1984, are hereby superseded in their entirety and no longer in effect;

RESOLVED FURTHER, that the officers and agents of this corporation are hereby authorized on behalf of the Corporation to carry out this resolution.

Two Garden Centers have been provided by the Golden Rain Foundation of Laguna Hills for the purpose of providing a place for residents to grow tomatoes or other vegetables, and other crops.

RESOLUTION – Stepping Stone Policy and Guidelines

Resolution 03-23-112 – Adopted October 17, 2023 – Third Laguna Hills Mutual

WHEREAS, on January 16, 2007, that the Board of Directors adopted Resolution 03-07-02 Approval to Revoke Alteration Standard Section 36 – Stepping Stones; and

WHEREAS, Resolution 03-07-02, revoked the standard for stepping stones and required a variance application to the Architectural Committee; and

WHEREAS, the Landscape Committee determined that stepping stones are temporary in nature and are placed within common area landscaping; and

WHEREAS, the Landscape Committee determined that requiring a landscape request form application may unduly restrictive during the resale process and could be simplified by landscape management review;

NOW THEREFORE BE IT RESOLVED, October 17, 2023 the Board of Directors introduces the change from mandatory landscape request form and consideration thereof shall be performed by Landscape Management; and

RESOLVED FURTHER, all new stepping stone installations shall be performed following the attached Stepping Stone Guidelines and all existing stepping stone installations not previously approved by Variance or Standard shall be reviewed by landscape management staff for adherence to the Stepping Stone Guidelines; and

RESOLVED FURTHER, all existing stepping stone installations not previously approved by Variance or Standard, and found not in adherence to the Stepping Stone Guidelines may be reviewed through the landscape request form process; and

RESOLVED FURTHER, Resolution 03-22-17, adopted February 15, 2022, is hereby superseded in their entirety and no longer in effect; and

RESOLVED FURTHER, that the officers and agents of this Corporation are hereby authorized on behalf of the Corporation to carry out this resolution.

Stepping Stone Guidelines

The member applying for a landscape variance shall provide to the Landscaping Services Department a landscape request form with detailed plan(s), for approval, indicating all work to be done, i.e., size, location, description and specifications.

PREPARATIONS

- Stepping stones shall not be used to create a new path across common area for access to exclusive use patios, courtyards or parking areas.
- No stepping stones will be allowed that will hinder yard drainage.
- In no case will stepping stones cover over sprinklers, sprinkler lines, or other related items.
- Stepping stones may not hinder access by maintenance crews.
- Stepping stones will not be allowed farther than four feet from the walls of the manor.

No stepping stones will be permitted in the grass.

- Stepping stone layout will only be permitted to provide access from a point of ingress/egress to a hose bib, an existing patio gate or opening and/or personal plants.

APPLICATIONS

- Stepping stones should be constructed of concrete. No wood or degradable products.
- All stepping stones must have a non-slip/non-skid surface.
- All stepping stones must have a minimum diameter or width of 12 inches.
- Stepping stones should be spaced no more than eight inches apart.
- The layout created with the stepping stones should be no greater than two feet wide.
- No decorative material may be used to fill in the spacing between stepping stones (i.e. gravel, pebbles, etc.)

RESOLUTION – Installation of Pavers, Gravel, Decomposed Granite and Stepping Stones

Resolution 03-09-108 – Adopted September 15, 2009 – Third Laguna Hills Mutual

WHEREAS, the re-landscaping program is leading to the removal of narrow strips of grass between driveways, along some walkways, and between manors; and

WHEREAS, due to the slope of some of these areas, the perimeters require soil retention measures, which is mitigated by way of a standard low height mortarless block wall; and

WHEREAS, the current soil retention measures made necessary by the re-landscaping program are creating concerns about reduced accessibility on driveways, walkways, and between manors, and the Mutual does not have a policy addressing the reduced accessibility as a result of the re-landscaping program.

NOW THEREFORE BE IT RESOLVED, September 15, 2009, that the Board of Directors hereby adopts a policy to allow for the installation of pavers, gravel, decomposed granite, and stepping stones as part of the re-landscaping program for soil retention in areas not to exceed 300 square feet; and

RESOLVED FURTHER, that the officers and agents of this corporation are hereby authorized on behalf of the corporation to carry out the resolution as written.

RESOLUTION – Dry Rot

Resolution M3-87-13 – Adopted March 17, 1987 – Third Laguna Hills Mutual

Out of concern that potted plants and other moisture retaining objects placed directly on decks, breezeways or balcony surfaces of buildings managed by this corporation contribute directly to dry rot and other damage, the board of directors hereby prohibits their placement on these surfaces unless these objects are placed on a water-resistant surface designed to prevent moisture from reaching the decking, breezeway or balcony surface on which it is placed.

RESOLUTION - Plants and Limited Common Area Walls Policy

RESOLUTION 03-14-106 – Adopted October 21, 2014 –Third Laguna Hills Mutual

WHEREAS, Mutual members have installed vines and plants that impede maintenance access to walls surrounding exclusive use patio areas; and

WHEREAS, the Mutual notifies Mutual members of the need to remove the plantings to facilitate maintenance of wood, stucco, and block walls in conjunction with various Maintenance programs; and

WHEREAS, the Mutual desires to establish a policy whereby Mutual members can be permitted to retain vines and plants only on block walls surrounding exclusive use patios, and not wood and stucco walls, with the condition the requesting Mutual members be responsible for all future maintenance and repairs of block walls necessitated by the plant/vine retention;

NOW THEREFORE BE IT RESOLVED, October 21, 2014, the Board of Directors of this Corporation hereby adopts a policy for Plants and Limited Common Area Walls (as attached to the official meeting minutes); and

RESOLVED FURTHER, the requesting Mutual member must sign and record an Agreement Regarding Permitted Maintenance of Exterior Ivy which assigns responsibility for the maintenance and/or repair of the subject walls to the member and to any subsequent member of the subject manor; and

RESOLVED FURTHER, that the officers and agents of this Corporation are hereby authorized on behalf of the Corporation to carry out the purpose of this resolution.

RESOLUTION - Appeal Policy

RESOLUTION 03-19-79 – Adopted August 20, 2019 –Third Laguna Hills Mutual

WHEREAS, Third Laguna Hills Mutual's ("Third") Governing Documents require a Member to seek approval from the Board of Directors ("Board") on various matters of Corporate business by way of the Committee structure or Management;

WHEREAS, the Board recognized that need to amend the Appeal Policy to align with the current California Civil Code; and

NOW THEREFORE BE IT RESOLVED; August 20, 2019, that the Board of Directors of this Corporation hereby adopts the amended Appeal Policy, as attached to the official minutes of this meeting; and

RESOLVED FURTHER, that Resolution 03-13-105 adopted October 15, 2013 is hereby superseded in its entirety and cancelled;

RESOLVED FURTHER, that this Appeal Policy and the mechanisms for appeals of decisions described herein shall supersede any prior or contrary appeal procedure or

right of Members on the decisions subject to this Appeal Policy as may be found in Third's Governing Documents, as may be applicable;

RESOLVED FURTHER, that the foregoing Appeal Policy shall apply to decisions on matters heard and decided by the Board as described therein, but shall not otherwise affect the ability of Members to appeal committee and/or management decisions on matters not heard by the Board as may otherwise be provided for in Third's Governing Documents; and

RESOLVED FURTHER, that the officers and agents of this Corporation are hereby authorized on behalf of the Corporation to carry out the purpose of this resolution.

RESOLUTION – Herbicide Spray Cessation Guidelines

Resolution 03-23-123 – Adopted October 17, 2023 – Third Laguna Hills Mutual

WHEREAS, due to staffing levels and the proliferation of invasive kikuyu grass, the only practical way to control weeds in the shrub beds and turf edges is the use of herbicides; and

WHEREAS, some members of Third Mutual have requested that staff not use herbicides in the shrub beds adjacent to their respective units; and

WHEREAS, due to the increased labor associated with hand weeding shrub beds, residents requesting the cessation of herbicide application adjacent to their units should be responsible for the timely removal of weeds and maintenance of the turf edges at the shrub beds; and

WHEREAS, said members of Third Mutual making such requests shall fill out and sign an agreement stating their intention and responsibility to perform the weeding and edging of the shrub beds; and

WHEREAS, the Landscape Department shall retain the responsibility for regular pruning of shrubs and the right to apply herbicides to turf areas, insecticides when necessary;

NOW THEREFORE BE IT RESOLVED, October 17, 2023, the Board of Directors introduces the ability to request cessation of herbicide applications in the shrub bed areas following the filing of a signed No Herbicide Agreement; and

RESOLVED FURTHER, all responsibility of weeding and turf edging in the shrub beds shall become the responsibility of the requesting resident; and

RESOLVED FURTHER, all other routine maintenance of the shrub beds shall remain the responsibility of the Landscape Department; and

RESOLVED FURTHER, that the officers and agents of this Corporation are hereby authorized on behalf of the Corporation to carry out this resolution.



No Herbicide Agreement

Members of the Village are entitled to request that herbicide is not sprayed in the common area shrub beds (planters) adjacent to their unit by Landscaping Services Department staff. However, this request prohibits staff from performing regular landscape maintenance as scheduled at the unit. By signing the agreement below, you are acknowledging that you do not want VMS Inc. staff to spray herbicides in the designated area adjacent your unit, and that you will maintain the turf edging and weeding in the designated area adjacent to your unit going forward. This agreement applies only to herbicides used for the control of weeds and grasses in the shrub beds. The Village reserves the right to revoke this agreement if landscape maintenance standards are not being met by the undersigned member.

I, _____, certify that I have read and understand the agreement above. I also understand that due to my request, I am now responsible for the routine landscape weeding in the shrub beds adjacent to my unit in the common area. If I do not maintain the landscaping up to the current standards, the mutual maintains the right to void this agreement at any time and VMS Inc. will regain routine maintenance responsibilities at my unit, including the right to spray herbicides.

Member Signature

Street Address

Date

Staff Signature

Employee ID

Date